

## Explanation of Items Allocated for FY 2024-25 A-1 Amendment

### Operations (OPS)

**Core Staffing Personal Services:** Allocated by utilizing updated budgeted caseload and other statistics (i.e., number of consumers in a CCF, Waiver, Early Start, Developmental Centers, FCPP, Rep Payee, etc.) as applied to the core staffing formula.

**Operating Expenses:** Allocation equals the prior year allocation plus the incremental increase in operating expense funds prorated based on each regional center's projected caseload.

**Facility Rent:** Allocation of rent and utilities based on regional centers' requests, discussions with regional centers and approvals by the Department.

**Enhanced Caseload Ratio 1:45 for DC Movers 12 to 24 Months:** Additional funds for DC movers allocated based on each regional center's number of placements in FY 2023-24.

**Staffing for Collection of FFP for Contracted Services:** Funds allocated for one Community Program Specialist I and one Account Clerk II position for each regional center.

### Unallocated Reductions/Savings Target

**Intake and Assessment, 60 to 120 Days:** (-\$4,465,000) Allocation savings target based on each regional center's pro-rata share of monthly intake for individuals three (3) years and over, per the 2024 May Revise Spring Survey, Exhibit B.

**FY 2009-10 Savings Target #23, Eliminate Triennial Quality Assurance Review:** (-\$1,500,000) Allocation savings target based on each regional center's pro-rata share of projected CCF consumers for FY 2024-25.

**FY 2009-10 Savings Target #25 (ii), Early Start Intake & Assessment:** (-\$5,500,000) Allocation savings target based on each regional center's pro-rata share of projected High Risk Caseload consumers by regional center for FY 2024-25.

*The following Unallocated Reductions are based on each regional center's pro-rata share of total Core Staffing:*

**FY 2001-02 and Prior Years, Unallocated Reduction:** (-\$10,559,000)

**FY 2004-05 Cost Containment:** (-\$5,968,000)

**FY 2009-10 Savings Target #24, Reduction of One-Time RC Funding:** (-\$3,500,000)

**FY 2009-10 Savings Target #25 (i), One-Time RC Funding:** (-\$1,500,000)

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**FY 2011-12 Cost Containment Measures:** (-\$3,486,000)

**FY 2011-12 \$174M Unallocated Reduction:** (-\$5,400,000)

### Federal Compliance

**HCBS Waiver:** Allocation based on HCBS Waiver consumers' months of enrollment from July 2023 to June 2024.

**Compliance with HCBS Waiver Requirements:** Allocation based on HCBS Waiver consumers' months of enrollment July 2023 to June 2024 (excludes OE&E, which is allocated separately).

**Increase in Case Managers to Meet HCBS Waiver Requirements:** Allocation based on HCBS Waiver consumers' months of enrollment for July 2023 to June 2024 (excludes OE&E, which is allocated separately).

**Targeted Case Management:** Allocation based on the total actual billable units by regional center, from November 2023 through April 2024.

**Nursing Home Reform:** Allocation based on the total actual expenditures from July 2023 through June 2024.

**Federal Medicaid Requirements for Regional Centers to Vendor Providers of HCBS Services:** Allocation based on active vendors for FY 2023-24 by regional center of \$100k or less and excluding service codes 065, 400, 655, and 660.

### Projects

**IT System Hardware and Software Maintenance:** Funds allocated to regional centers for computer system hardware and software maintenance.

**Foster Grandparent/Senior Companion Program:** Allocation based on volunteer service years as agreed upon with regional centers.

**Increased Access to Mental Health Services:** Allocation based on approved Mental Health Service Fund projects.

**Sherry S. Court Case:** Allocation based on May 2024 Regional Center Survey reported for hop/conservatorship.

**Miscellaneous:** Funds allocated per agreement with specific regional centers.

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**Community Placement Plan/Community Resource Development Plan (CPP/CRDP), DC Closure/Ongoing Workload:** Allocation based on Department approvals.

### Policy Items

**Psychological Evaluations for Behavioral Health Treatment (BHT) Fee-for-Service (FFS) Consumers:** Allocation based on each regional center's pro-rata share of Fee for Service consumers under the age of 21 who are being served in the community.

**Oversight and Accountability:** Each regional center will receive an allocation for one position at \$114,000 and the remainder will be allocated on a pro-rata basis based on the June 2024 CMF caseload for both Status 1 and Status 2.

**Family Home Agency Oversight:** 50% or \$1.055M of total \$2.111M available included in this allocation based on FY 2020-21 survey of regional centers regarding their projected Family Home Agency expansion and oversight efforts.

**Self Determination Program:** Allocation of \$3.8M based on the following:

1. Participant Supports: \$2,040,009 comprised of \$1M divided equally among all regional centers and the remainder allocated based on each regional center's share of consumers who identify as non-white.
2. RC Operations/Salary: \$1,817,991 in FY 2023-24 to offset the costs to the regional center in implementing the SDP. Allocation amount is divided equally among the 21 regional centers.

**Specialized Caseload Ratio 1:25:** Allocated based on the greater of the March 2024 Complex Needs Survey against the March 2023 Survey.

**Specialized Home Monitoring:** Allocation based on a ratio of completed and in progress ARFPSHNs, EBSHs and CCHs.

**Regional Center Emergency Coordinators:** Allocated one position for an Emergency Coordinator to each regional center.

**Tribal Engagement of Early Start Services:** Funds allocated per agreement with specific regional centers.

**Forensic Diversion:** Allocation based on each regional center's share of consumers incarcerated as of July 2024.

**Early Start Part C to B Transitions:** One position funded for each regional center.

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**Disparities within the Developmental Services System:** One position funded for each regional center.

**Enhanced Service Coordination:** Number of positions based on regional center consumer populations (Status 1 under 36 months and Status 2 as of June 2024), as follows:

- 4 positions to each of the 7 regional centers with the lowest populations
- 5 positions to each of the 7 regional centers with populations between the lowest and highest populations
- 6 positions to each of the 7 regional centers with the highest populations

**Language Access and Cultural Competency:**

Allocation based on agreements with specific regional centers.

**Performance Incentives:** Allocated \$115,894,800 for the following two purposes:

1. Regional Center Implementation Resources: \$3,676,000, allocated \$2,491,440 for one position at \$118,640 per regional center. Balance allocated based on each regional center's pro-rata share of Status 1 and 2 consumers in the CMF report.
2. Reduced Caseload Ratios: \$112,218,800, based on January 2022 caseload and February 2022 Service Coordinator survey.

**Reduced Caseload Ratio for Children through Age 5:** Allocation based on each regional center's June 2024 caseload based on consumers who were Status 1, Provisional Eligibility and Status 2 ages 0-5.

**AB 2083 Trauma Informed Services for Foster Youth:**

One position for each regional center for administrative functions associated with working with counties on MOU development.

For regional centers with 7% or more of the FY population, an additional 1 PY is allocated.

For regional centers with 5 or more counties served, an additional 1 PY is allocated.  
(Max 2 PY for any regional center)

- NLACRC, IRC, SCLARC, SDRC, HRC: One county served with caseload over 7% (2 PY).
- CVRC, ACRC, VMRC, FNRC: Serve more than 5 counties. No more than 7% of the caseload (2 PY).

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**Early Start Eligibility:** Allocated based on each regional center's pro-rata share of the June 2024 CMF caseload for Status 1 ages 0 to 3.

**Lanterman Act Provisional Eligibility Ages 0 through 4:** Allocated based on each regional center's pro-rata share of June 2024 CMF caseload for Status U.

**Resources to Support Individuals Who Are Deaf:** Allocated \$2,379,000 for one position for a Deaf Access Specialist per regional center at \$113,285 and \$2,126,000 for interpretation service costs at \$100,048 for each regional center.

**Service Provider Rate Reform:** Allocated 3 positions to each regional center to support rate reform implementation and additional resources consistent with the original FY 2021-22 allocation using 2021 Status 1 and 2 consumer counts. (2021 TBL, AB 136, WIC §4519.10).

**Service Provider Rate Reform - Rate Study Acceleration:** Allocated based on each regional center's pro-rata share of Status 1 and 2 consumers as of the June 2024 CMF report.

**Certified START Network Fee:** Allocated per agreement with specific regional centers.

**Compliance with Federal HCBS Requirements:** Allocated based on each regional center's 1915(i) consumer population as of July 2024 at a 1:1,000 ratio.

**UFS CERMS:** Allocated RDS I and RDS II positions as agreed with ARCA.

### **Family Resource Centers (FRC)**

**FRC/Networks:** Allocated for family resource center/network services to implement Part C.

### **Family Resource Services (FRS)**

**FRS:** Allocated to provide services for infants and toddlers with developmental delays, disabilities, or conditions specified in Government Code section 95001.

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### Purchase of Services (POS)

**Base Allocation:** Allocation based on each regional center's pro-rata share of: (1) Non--CPP POS claims for July 2023 through June 2024 and the first and second Supplemental Claims for prior year FY 2022-23; and (2) ICF-DD SPA paid claims for July 2023 through May 2024.

**Continuation Allocation:** Allocation based on each regional center's pro-rata share of prior year placements from July 2023 through May 2024.

**Part C Allocation:** Allocated based on total FY 2023-24 POS for individuals ages 0-3 (from State Claims Summary updated June 2024) minus service codes 028, 048, 055, 102, 110, 115, 117, 605, 612, 613, 615, 616, 620 and 805.

**Community Placement Plan/Community Resource Development Plan (CPP/CRDP):** Allocation based on 50% of FY 2023-24 placement expenditures or a flat amount if regional centers had low UFS expenditures.

### Policy Items

**Service Provider Rate Reform:** Allocation based on each regional center's pro-rata share of FY 2023-24 expenditures from July 2023 through December 2023.

**ABX2-1 Community Based Services Increases, Competitive Integrated Employment (CIE) Incentive Payments:** Allocation based on each regional center's pro-rata share of FY 2023-24 total POS expenditures,

**Forensic Diversion:** Allocation based on contract with YAI - CVRC.