

BEHAVIORAL HEALTH TREATMENT DEDUCTIBLES/COPAYMENTS/COINSURANCE

DOCUMENTS NEEDED

- Most recent complete Federal 1040 Tax Form for family/individual (for clients age 3 and up only)
- Treatment plan from Behavioral Health Treatment provider.
- Information on the frequency of treatment (e.g. 5 days per week). Usually part of the treatment plan.
- Summary of Benefits for health insurance or other documents that includes information on the plan year, deductible, copayments or coinsurance amounts, and out of pocket maximums for the individual.
- **For plans with deductibles and coinsurance:** copy of the billing statements/explanation of benefits from the health plan that indicate the deductible and /or copayments/coinsurance that is charged for Behavioral Health Treatment services.